NAVIGATION

GO	Customize Threshold Requirements
GO	Filter Rating Factors
GO	Customize Renewal/Expansion Project Rating Tool
GO	Customize New Project Rating Tool

CUSTOMIZE NEW AND RENEWAL/EXPANSION PROJECT THRESHOLD REQUIREMENTS

CoC Threshold Requirements   *(Delete the X in the box next to any requirements you do not wish to include.)*

X	Coordinated Entry Participation
X	Housing First and/or Low Barrier Implementation
X	Documented, secured minimum match
X	Project has reasonable costs per permanent housing exit, as defined locally
X	Project is financially feasible
X	Applicant is active CoC participant
X	Application is complete and data are consistent
X	Data quality at or above 90%
X	Bed/unit utilization rate at or above 90%
X	Acceptable organizational audit/financial review

(The first five requirements ar...
the rating process either as Th...
F...

FILTER RATING FACTORS

Select project type to edit
Select special populatio...

| **Select...** | *Using these drop-down menus, select which rating factors to show and customize* | **Select...** |

CUSTOMIZE RENEWAL/EXPANSION PROJECT RATING TOOL

Delete the X in the box besides any rating factor below that you do not wish to include. If desired, adjust the factor/goal and point value for each measure. You can add additional locally-defined criteria below. See the Data Source Chart for information about where to obtain data to use in scoring.

Performance Measures

Length of Stay

	Measure	Factor/Goal		Max Point Value	
X	RRH (General) - On average, participants spend XX days from project entry to residential move-in	15	days	20	points
X	RRH (DV) - On average, participants spend XX days from project entry to residential move-in	30	days	20	points
X	PSH (General) - On average, participants spend XX days from project entry to residential move-in	15	days	20	points
X	PSH (DV) - On average, participants spend XX days from project entry to residential move-in	15	days	20	points
X	TH (General) - On average, participants stay in project XX days	180	days	20	points
X	TH (DV) - On average, participants stay in project XX days	180	days	20	points
X	TH+RRH (General) - TH Component (General) - On average, participants stay in project XX days	180	days	10	points
X	TH+RRH (DV) - TH Component - On average, participants stay in project XX days	180	days	10	points
X	TH+RRH (General) - RRH Component - On average, participants spend XX days from project entry to residential move-in	15	days	10	points
X	TH+RRH (DV) - RRH Component - On average, participants spend XX days from project entry to residential move-in	15	days	10	points

Exits to Permanent Housing

	Measure	Factor/Goal		Max Point Value	
X	RRH (General) - Minimum percent move to permanent housing	90	%	25	points
X	RRH (DV) - Minimum percent move to permanent housing	80	%	25	points
X	PSH (General) - Minimum percent remain in or move to permanent housing	90	%	25	points
X	PSH (DV) - Minimum percent remain in or move to permanent housing	90	%	25	points
X	TH (General) - Minimum percent move to permanent housing	90	%	25	points
X	TH (DV) - Minimum percent move to permanent housing	90	%	25	points
X	TH+RRH (General) - RRH Component - Minimum percent move to permanent housing	90	%	25	points
X	TH+RRH (DV) - RRH Component - Minimum percent move to permanent housing	90	%	25	points

Returns to Homelessness (if data is available for project)

	Measure	Factor/Goal		Max Point Value	
X	RRH (General) - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing	10	%	15	points
X	RRH (DV) - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing	20	%	10	points

X	PSH (General) - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing	10	%	15	points
X	PSH (DV) - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing	20	%	10	points
X	TH (General) - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing	10	%	15	points
X	TH (DV) - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing	20	%	10	points
X	TH+RRH (General) - RRH Component - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing	10	%	15	points
X	TH+RRH (DV) - RRH Component - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing	20	%	10	points

New or Increased Income and Earned Income

X	RRH (General) - Minimum percent of participants with new or increased earned income for project stayers	8	%	2.5	points
X	RRH (DV) - Minimum percent of participants with new or increased earned income for project stayers	8	%	2.5	points
X	PSH (General) - Minimum percent of participants with new or increased earned income for project stayers	8	%	2.5	points
X	PSH (DV) - Minimum percent of participants with new or increased earned income for project stayers	8	%	2.5	points
X	TH (General) - Minimum percent of participants with new or increased earned income for project stayers	8	%	2.5	points
X	TH (DV) - Minimum percent of participants with new or increased earned income for project stayers	8	%	2.5	points
X	TH+RRH (General) - RRH Component - Minimum percent of participants with new or increased earned income for project stayers	8	%	2.5	points
X	TH+RRH (DV) - RRH Component - Minimum percent of participants with new or increased earned income for project stayers	8	%	2.5	points
X	RRH (General) - Minimum percent of participants with new or increased non-employment income for project stayers	10	%	2.5	points
X	RRH (DV) - Minimum percent of participants with new or increased non-employment income for project stayers	10	%	2.5	points
X	PSH (General) - Minimum percent of participants with new or increased non-employment income for project stayers	10	%	2.5	points
X	PSH (DV) - Minimum percent of participants with new or increased non-employment income for project stayers	10	%	2.5	points
X	TH (General) - Minimum percent of participants with new or increased non-employment income for project stayers	10	%	2.5	points
X	TH (DV) - Minimum percent of participants with new or increased non-employment income for project stayers	10	%	2.5	points
X	TH+RRH (General) - RRH Component - Minimum percent of participants with new or increased non-employment income for project stayers	10	%	2.5	points
X	TH+RRH (DV) - RRH Component - Minimum percent of participants with new or increased non-employment income for project stayers	10	%	2.5	points
X	RRH (General) - Minimum percent of participants with new or increased earned income for project leavers	15	%	2.5	points
X	RRH (DV) - Minimum percent of participants with new or increased earned income for project leavers	15	%	2.5	points
X	PSH (General) - Minimum percent of participants with new or increased earned income for project leavers	15	%	2.5	points
X	PSH (DV) - Minimum percent of participants with new or increased earned income for project leavers	15	%	2.5	points
X	TH (General) - Minimum percent of participants with new or increased earned income for project leavers	15	%	2.5	points
X	TH (DV) - Minimum percent of participants with new or increased earned income for project leavers	15	%	2.5	points
X	TH+RRH (General) - RRH Component - Minimum percent of participants with new or increased earned income for project leavers	15	%	2.5	points
X	TH+RRH (DV) - RRH Component - Minimum percent of participants with new or increased earned income for project leavers	15	%	2.5	points
X	RRH (General) - Minimum percent of participants with new or increased non-employment income for project leavers	25	%	2.5	points
X	RRH (DV) - Minimum percent of participants with new or increased non-employment income for project leavers	25	%	2.5	points
X	PSH (General) - Minimum percent of participants with new or increased non-employment income for project leavers	25	%	2.5	points
X	PSH (DV) - Minimum percent of participants with new or increased non-employment income for project leavers	25	%	2.5	points
X	TH (General) - Minimum percent of participants with new or increased non-employment income for project leavers	25	%	2.5	points
X	TH (DV) - Minimum percent of participants with new or increased non-employment income for project leavers	25	%	2.5	points
X	TH+RRH (General) - RRH Component - Minimum percent of participants with new or increased non-employment income for project leavers	25	%	2.5	points
X	TH+RRH (DV) - RRH Component - Minimum percent of participants with new or increased non-employment income for project leavers	25	%	2.5	points

Serve High Need Populations   *(select from drop-down menu)*

X	Project focuses on chronically homeless people				
X	RRH (General) - XX% of participants are chronically homeless	95	%	20	points
X	RRH (DV) - XX% of participants are chronically homeless		%		points
X	PSH (General) - XX% of participants are chronically homeless	95	%	20	points
X	PSH (DV) - XX% of participants are chronically homeless		%		points
X	TH (General) - XX% of participants are chronically homeless	95	%	20	points
X	TH (DV) - XX% of participants are chronically homeless		%		points
X	TH+RRH (General) - RRH Component - XX% of participants are chronically homeless	95	%	20	points
X	TH+RRH (DV) - RRH Component - XX% of participants are chronically homeless		%		points

Project Effectiveness

X	RRH (General) - Costs are within local average cost per positive housing exit for project type	Yes	20	points
X	RRH (DV) - Costs are within local average cost per positive housing exit for project type	Yes	10	points
X	PSH (General) - Costs are within local average cost per positive housing exit for project type	Yes	20	points
X	PSH (DV) - Costs are within local average cost per positive housing exit for project type	Yes	10	points
X	TH (General) - Costs are within local average cost per positive housing exit for project type	Yes	20	points
X	TH (DV) - Costs are within local average cost per positive housing exit for project type	Yes	10	points

X	TH+RRH (General) - RRH Component - Costs are within local average cost per positive housing exit for project type	Yes		20	points
X	TH+RRH (DV) - RRH Component - Costs are within local average cost per positive housing exit for project type	Yes		10	points
X	RRH (General) - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)	95	%	10	points
X	RRH (DV) - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)	95	%	10	points
X	PSH (General) - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)	95	%	10	points
X	PSH (DV) - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)	95	%	10	points
X	TH (General) - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)	95	%	10	points
X	TH (DV) - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)	95	%	10	points
X	TH+RRH (General) - RRH Component - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV	95	%	10	points
X	TH+RRH (DV) - RRH Component - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)	95	%	10	points
X	RRH (General) - Housing First and/or Low Barrier Implementation (General) - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures	Yes		10	points
X	RRH (DV) - Housing First and/or Low Barrier Implementation - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures	Yes		10	points
X	PSH (General) - Housing First and/or Low Barrier Implementation (General) - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures	Yes		10	points
X	PSH (DV) - Housing First and/or Low Barrier Implementation - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures	Yes		10	points
X	TH (General) - Housing First and/or Low Barrier Implementation (General) - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures	Yes		10	points
X	TH (DV) - Housing First and/or Low Barrier Implementation - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures	Yes		10	points
X	TH+RRH (General) - RRH Component - Housing First and/or Low Barrier Implementation (General) - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures	Yes		10	points
X	TH+RRH (DV) - RRH Component - Housing First and/or Low Barrier Implementation - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures	Yes		10	points

Equity Factors

Agency Leadership, Governance, and Policies

X	Recipient has under-represented individuals (BIPOC, LGBTQ+, etc) in managerial and leadership positions	Yes	10	points
X	Recipient's board of directors includes representation from more than one person with lived experience	Yes	10	points
X	Recipient has relational process for receiving and incorporating feedback from persons with lived experience	Yes	10	points
X	Recipient has reviewed internal policies and procedures with an equity lens and has a plan for developing and implementing equitable policies that do not impose undue barriers	Yes	10	points

Program Participant Outcomes

X	Recipient has reviewed program participant outcomes with an equity lens, including the disaggregation of data by race, ethnicity, gender identity, and/or age	Yes	10	points
X	Recipient has identified programmatic changes needed to make program participant outcomes more equitable and developed a plan to make those changes	Yes	10	points
X	Recipient is working with HMIS lead to develop a schedule for reviewing HMIS data with disaggregation by race, ethnicity, gender identity, and or/age	Yes	10	points

Other and Local Criteria   *(select from drop-down menu)*

X	CoC Monitoring Score	Project is operating in conformance with CoC Standards	Yes	10	points

Total Maximum Score		
RRH-General projects:	210	points
RRH-DV projects:	175	points
PSH-General projects:	210	points
PSH-DV projects:	175	points
TH-General projects:	210	points
TH-DV projects:	175	points
TH+RRH-General projects:	210	points
TH+RRH-DV projects:	175	points

CUSTOMIZE NEW PROJECT RATING TOOL

Experience	**Factor/Goal**	**Max Point Valu**
X General-A. Describe the experience of the applicant and sub-recipients (if any) in working with the proposed population and in providing housing similar to that proposed in the application.		15 points
X DV-A. Describe the experience of the applicant and sub-recipients (if any) in working with the proposed population and in providing housing similar to that proposed in the application.		15 points
X General-B. Describe experience with utilizing a Housing First approach. Include 1) eligibility criteria; 2) process for accepting new clients; 3) process and criteria for exiting clients. Must demonstrate there are no preconditions to entry, allowing entry regardless of current or past substance abuse, income, criminal records (with exceptions of restrictions imposed by federal, state, or local law or ordinance), marital status, familial status, self-disclosed or perceived sexual orientation,		10 points

gender identity or gender expression. Must demonstrate the project has a process to address situations that may jeopardize housing or project assistance to ensure that project participation is terminated in only the most severe cases.

DV-B. Describe experience with utilizing a Housing First approach. Include 1) eligibility criteria; 2) process for accepting new clients; 3) process and criteria for exiting clients. Must demonstrate there are no preconditions to entry, allowing entry regardless of current or past substance abuse, income, criminal records (with exceptions of restrictions imposed by federal, state, or local law or ordinance), marital status, familial status, self-disclosed or perceived sexual orientation, gender identity or gender expression. Must demonstrate the project has a process to address situations that may jeopardize housing or project assistance to ensure that project participation is terminated in only the most severe cases. [X] **10** points

General-C. Describe experience in effectively utilizing federal funds including HUD grants and other public funding, including satisfactory drawdowns and performance for existing grants as evidenced by timely reimbursement of subrecipients (if applicable), regular drawdowns, timely resolution of monitoring findings, and timely submission of required reporting on existing grants. [X] **5** points

DV-C. Describe experience in effectively utilizing federal funds including HUD grants and other public funding, including satisfactory drawdowns and performance for existing grants as evidenced by timely reimbursement of subrecipients (if applicable), regular drawdowns, timely resolution of monitoring findings, and timely submission of required reporting on existing grants. [X] **5** points

Design of Housing & Supportive Services

General-A. Extent to which the applicant 1) Demonstrates understanding of the needs of the clients to be served. 2) Demonstrates that type, scale, and location of the housing fit the needs of the clients to be served. 3) Demonstrates that type and scale of the all supportive services, regardless of funding source, meets the needs of clients to be served. 4) Demonstrates how clients will be assisted in obtaining mainstream benefits. 5) Establishes performances measures for housing and income that are objective, measurable, trackable and meet or exceed any established HUD or CoC benchmarks. [X] **15** points

DV-A. Extent to which the applicant 1) Demonstrates understanding of the needs of the clients to be served. 2) Demonstrates that type, scale, and location of the housing fit the needs of the clients to be served. 3) Demonstrates that type and scale of the all supportive services, regardless of funding source, meets the needs of clients to be served. 4) Demonstrates how clients will be assisted in obtaining mainstream benefits. 5) Establishes performances measures for housing and income that are objective, measurable, trackable and meet or exceed any established HUD or CoC benchmarks. [X] **15** points

[X] General-B. Describe the plan to assist clients to rapidly secure and maintain permanent housing that is safe, affordable, accessible, and acceptable to their needs. **5** points

[X] DV-B. Describe the plan to assist clients to rapidly secure and maintain permanent housing that is safe, affordable, accessible, and acceptable to their needs. **5** points

[X] General-C. Describe how clients will be assisted to increase employment and/or income and to maximize their ability to live independently. **5** points

[X] DV-C. Describe how clients will be assisted to increase employment and/or income and to maximize their ability to live independently. **5** points

[X] General-D. Project leverages housing resources with housing subsidies or units not funded through the CoC or ESG programs. **10** points

[X] DV-D. Project leverages housing resources with housing subsidies or units not funded through the CoC or ESG programs. **10** points

[X] General-E. Project leverages health resources, including a partnership commitment with a healthcare organization. **10** points

[X] DV-E. Project leverages health resources, including a partnership commitment with a healthcare organization. **10** points

Timeliness

[X] General-A. Describe plan for rapid implementation of the program, documenting how the project will be ready to begin housing the first program participant. Provide a detailed schedule of proposed activities for 60 days, 120 days, and 180 days after grant award. **10** points

[X] DV-A. Describe plan for rapid implementation of the program, documenting how the project will be ready to begin housing the first program participant. Provide a detailed schedule of proposed activities for 60 days, 120 days, and 180 days after grant award. **10** points

Financial

[X] General-A. Project is cost-effective when projected cost per person served is compared to CoC average within project type. **5** points

[X] DV-A. Project is cost-effective when projected cost per person served is compared to CoC average within project type. **5** points

B. Organization's most recent audit:

[X] General-1. Found no exceptions to standard practicess **5** points

[X] DV-1. Found no exceptions to standard practicess **5** points

[X] General-2. Identified agency as 'low risk' **5** points

[X] DV-2. Identified agency as 'low risk' **5** points

[X] General-3. Indicates no findings **5** points

[X] DV-3. Indicates no findings **5** points

[X] General-C. Documented match amount meets HUD requirements. **5** points

[X] DV-C. Documented match amount meets HUD requirements. **5** points

[X] General-D. Budgeted costs are reasonable, allocable, and allowable. **20** points

[X] DV-D. Budgeted costs are reasonable, allocable, and allowable. **20** points

Project Effectiveness

[X] General-Coordinated Entry Participation- Minimum percent of entries projected to come from CE referrals **95** % **5** points

X	DV-Coordinated Entry Participation- Minimum percent of entries projected to come from CE referrals	95 %	5	points

Equity Factors

Agency Leadership, Governance, and Policies

X	New project has under-represented individuals (BIPOC, LGBTQ+, etc) in managerial and leadership positions	Yes	10	points
X	New project's organizational board of directors includes representation from more than one person with lived experience (per 578.75(g))	Yes	10	points
X	New project has relational process for receiving and incorporating feedback from persons with lived experience or a plan to create one	Yes	10	points
X	New project has reviewed internal policies and procedures with an equity lens and has a plan for developing and implementing equitable policies that do not impose undue barriers that exacerbate disparities and outcomes	Yes	10	points

Program Participant Outcomes

X	New project describes their plan for reviewing program participant outcomes with an equity lens, including the disaggregation of data by race, ethnicity, gender identity, and/or age. If already implementing a plan, describe findings from outcomes review	10	points
X	New project describes plan to review whether programmatic changes are needed to make program participant outcomes more equitable and developed a plan to make those changes. If already implementing plan, describe findings from review	10	points
X	New project describes plan to work with HMIS lead to develop a schedule for reviewing HMIS data with disaggregation by race, ethnicity, gender identity, and or/age. If already implementing plan, describe findings from review	10	points

Other and Local Criteria

Total Maximum Score	General projects: 120	points